# Shopping Mall Media

2022 Media Kit

**Active Advertising** 

boomerang

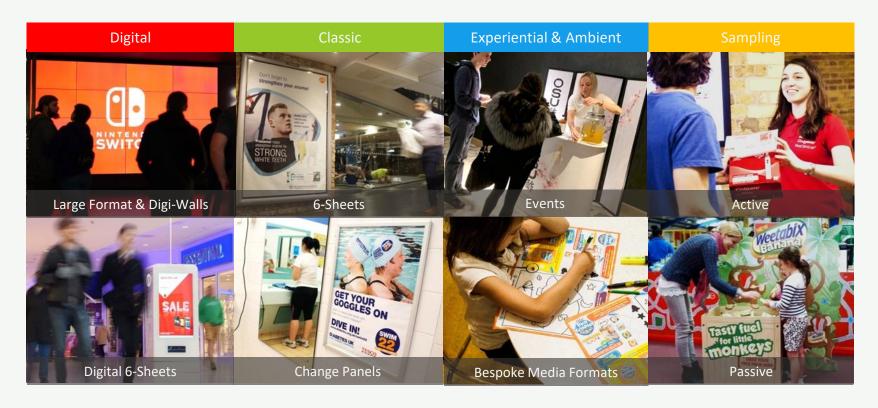
### The OOH Destination & Audience Specialist

We create engaging communication solutions in desirable consumer environments



#### Our Media Portfolio

Designed to entertain, engage & standout



# Active Advertising

**Our Positioning Platform** 

### **Destination Features**

Lifestyle choice - 'me time'

02 With their peer group

13 High dwell-time

### **Advertiser Benefits**

Open, receptive mindset

O2 Generate word-of-mouth

 $\bigcap$  Superior engagement & recall

'Unlocking the power & value within audience destinations'



### Shopping Malls

The Marketplace

- Lifestyle Destination: Many centres
   are no longer 'just' shopping malls they're lifestyle destinations, offering a
   place to shop, eat & relax; operators
   are increasingly looking to create
   compelling experiences that encourage
   shoppers to visit more often & stay
- Value: A staggering 27% of all sales in the UK retail market are still made in a shopping centre
- Reach: 13% of the UK adult population visit a shopping mall each week, whilst over 50% of UK shoppers visit a shopping centre every 2 weeks





### Post-COVID

High Street Renaissance?

52%

of UK consumers say they will actively spend more money locally in order to support independent businesses

60%

plan to base their choice of shopping location on the distance from home

Source: YouGov; post Lockdown 3.0

### Audience Rate-of-Return

During September, footfall levels hit 90%+ of 2019 levels

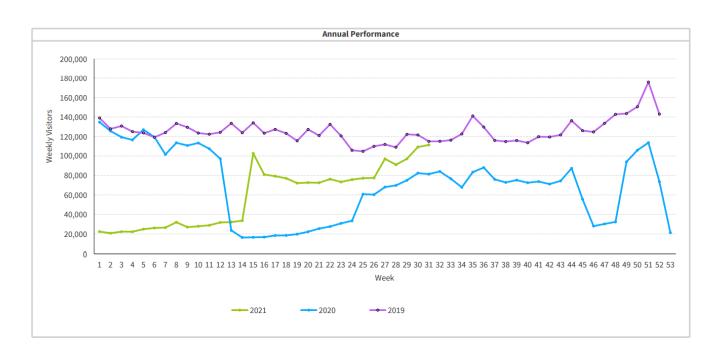
ShopperTrak

**Castle Quay Shopping Centre** 



Last Completed Week: 02-Aug-2021 to 08-Aug-2021

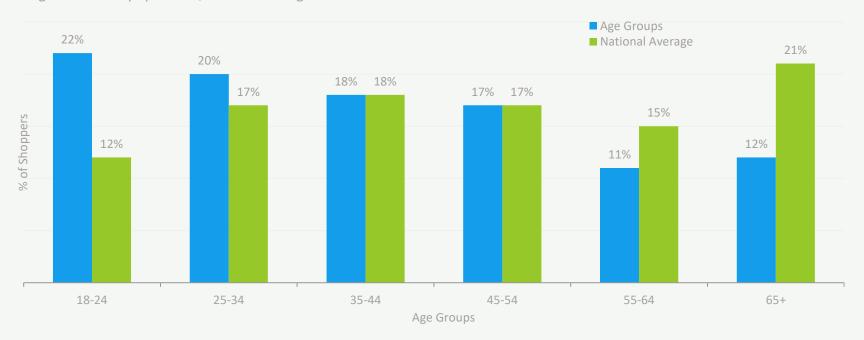
Week:31



# Age Demographics

#### **Shopping Malls**

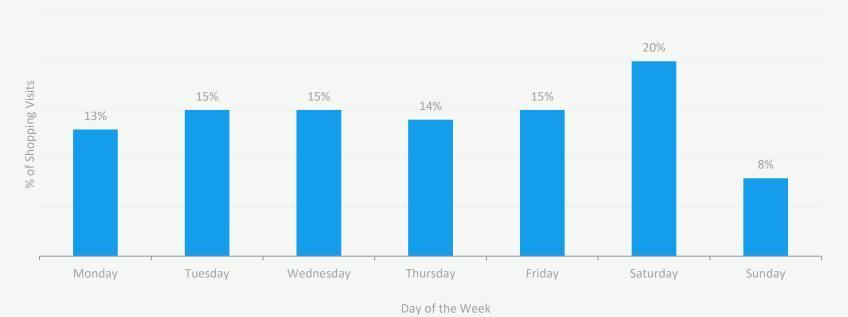
A wide spread of age ranges visit a shopping mall each week, although 'Gen Z' & 'Millennials' (18-35's) over index against the UK population, whilst those aged 55+ under index



# Footfall by Day

#### **Shopping Malls**

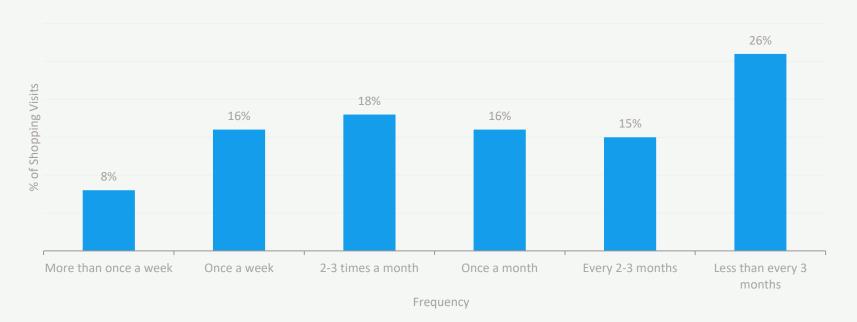
Unsurprisingly, Saturday is the most popular day of the week for shoppers, representing 20% of the total footfall, whilst midweek footfall is consistent at 12%-15%



# Frequency of Visits

#### **Shopping Malls**

1-in-4 shoppers visit their local shopping centre once a week or more, rising to 42% every fortnight

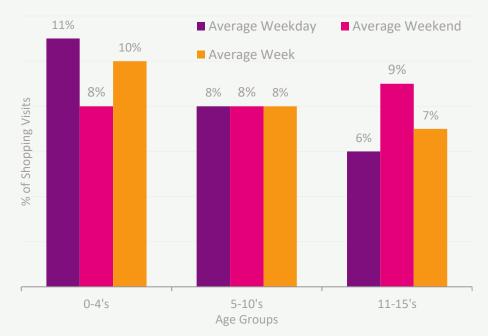


# Reaching Families

#### **Shopping Malls**

20% of adult shopping trips are made with a child under the age of 16; the average number of children a parent visits with per trip is 1.3





# Valentines & Mother's Day

**Spending Habits** 



£1.1bn

is spent on gifts for Valentine's Day



£1.6bn

is spent on Mother's Day



37%

of shoppers buy for Valentines Day



53%

of shoppers buy Mother's Day gifts



28-37

year olds are most likely to get involved with Valentines Day spending £82 on average

### Back to School

**Spending Habits** 

 $\mathbf{3}_{\mathsf{rd}}$ 

The back to school retail period is now the 3<sup>rd</sup> largest UK retail period behind Christmas & Black Friday £

£1.2bn

spent sending children back to a new academic year



£533

is the average parents spend on school/college supplies & uniform



60%

of parents save throughout the year for back to school expenses



45%

of parents do their shop in high streets/shopping centres

# Black Friday

**Spending Habits** 



is spent on Black Friday sales



increase in revenue on Black Friday since 2013



of Black Friday purchases are made on impulse



36%

increase in mobile searches on Black Friday as a result of OOH



47%

of spend is on Electronics & Tech, making it the most popular category



33%

of sales are spent on fashion & accessories

# Christmas Holidays

**Spending Habits** 



60%

of Christmas shopping is done in-store rather than online



55%

spend £200 or more on their Christmas shop



15%

increase in shopping centre footfall during December



6.5%

increase in shopping centre footfall during November



56%

of shoppers begin their shopping in October & November

# Shopping Malls Media Impact

- Shoppers are 4 x more likely than average to be influenced by advertising
- 60% of shoppers agree that advertising in a mall help them to make decisions on what to buy
- 88% of shoppers can recall an OOH ad when prompted within 30 minutes of seeing it, whilst they are out shopping



# THE PER

#### Our Mall Estate

- Universe of 75 quality malls
- 10 feature in the top 100 (TWR)
- Excellent fit with the other major malls contractors
  - 'Exclusive' in 65+ of our malls
- Footfall of 20m+ per fortnight
- Combination of digital, static, portrait
   & landscape solutions
- Affordable & flexible



# Shopping Malls

Segmenting Our Offering



#### Digital 6-Sheets

- Town centre, 'community malls'
- Shorter, more frequent visits
- Day-to-day transactions



#### **Large Format Digital**

- 'Destination mall' driven
- Longer, pre-planned visits
- Higher value purchases

# Shopping Malls Digital 6-Sheets

- Available across 70 shopping centres
  - 250+ x D6 displays
- Bespoke proximity packs are available
  - Boots, Superdrug, Telecoms,
     GAME, HMV, Waterstones,
     Cinema, Toys & Games
- Affordable & flexible
  - Day-part & day-of-week buys available - including Q4
  - Utilise as a 'cost-averager' on audited business
  - National @ £300ppp2w
  - Line-by-line @ £500ppp2w

93% audience rate-of-return





#### Beauty Pack

- Delivering 18m+ footfall per 2 weeks
- Boots 246 x D6's across 65 x Malls
- Superdrug 223 x D6's across 57 x Malls
- Holland & Barrett 236 x D6's across 57 x Malls
- HoF, Debenhams & John Lewis available as campaign extensions







#### Telecoms Pack

- Delivering 18m+ footfall per 2 weeks
- O2 221 x D6's across 54 x Malls
- Vodafone 209 x D6's across 52 x Malls
- FF 235 x D6's across 60 x Malls
- Three 202 x D6's across 49 x Malls
- Carphone 162 v D6's across 43 v Malls



#### Supermarket POS Pack

- Delivering 18m+ footfall per 2 weeks
- Tesco 229 x D6's across 59 x Malls
- Sainsbury's 164 x D6's across 40 x Malls
- ASDA 104 x D6's across 29 x Malls
- Morrison's 67 x D6's across 20 x Malls
- Iceland 192 x D6's across 51 x Malls





#### Cinema Pack

- Designed for the Film Distributor category
- In proximity to ODEON, Cineworld & VUE cinema locations
- Delivering 8.9m+ footfall per 2 weeks
- 129 x D6's across 31 x Malls







#### HMV Pack

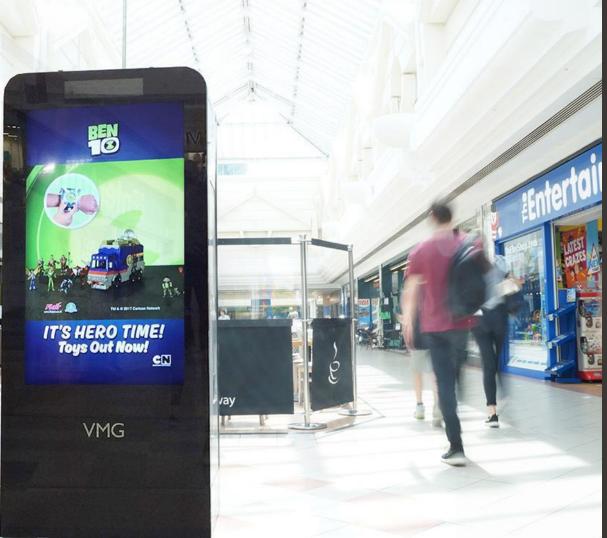
- Popular amongst the Music & Home Entertainment categories
- 24 x Malls deliver 8m footfall per 2 weeks
  - 5 x Iconic displays
  - 83 x D6's





#### Publisher Pack

- Utilised by all the major book publishers
- Waterstones & WH Smith proximity
- 69 x Malls deliver 22.6m+ footfall per 2 weeks
  - 10 x Iconic displays
  - 224 x D6's





#### Toys & Games Pack

- Designed for the Toys manufacturers
- Argos, The Entertainer & Smyths
- 57 x Malls deliver 20m+ footfall per 2 weeks
  - 9 x Iconic displays
  - 194 x D6's



#### GAME Pack

- Designed for the Computer Game & Home Entertainment categories
- Delivering 12.67m+ footfall per 2 weeks
- 170 x D6's across 42 x Malls
- HMV available as a campaign extension





#### Long-Term Holding

- Highly incentivised rates
- Available across our entire estate
- 3 month, 6 month, 9 month & 1 year options
- Differing frequency & rotations allow all budgets levels to be met



# Shopping Malls Large Format Digital

- Available across 5 malls
  - 5 x landscape digital displays
  - Inc. Bluewater (#2 TWR)
- Adapt TV creative
- Bespoke packs are available
  - Including fragrance & major department store
- Affordable and flexible
  - Day-part & day-of-week buys available - including Q4
  - Line-by-line @ £1,000pp2w-£3,000 ppp2w



# The Large Format Network

Reaching 2.296m Individuals Nationally Every 2 Weeks

Trevor Wood Ranking	Mall	Postcode	City	County	TV Region	2 Week Footfall	Large Format Landscape Digital	PPP2W (10",1 in 6)
2	Bluewater	DA9 9ST	Greenhithe	Kent	London	752,476	1	£3,500
126	Broad Street Mall	RG1 7QE	Reading	Berkshire	Meridian	269,230	1	£1,500
132	Broadway Shopping Centre	DA6 7JN	Bexleyheath	Kent	London	349,700	1	£1,500
253	The Malls Shopping Centre Basingstoke	RG21 7TW	Basingstoke	Hampshire	London	540,000	1	£1,000
257	Queens Arcade	CF10 2BY	Cardiff	Glamorgan	Wales	384,615	1	£1,000
					_	2 296 021	5	£8 500



## Bluewater

Kent & Greater London

Bluewater sets the benchmark for the ultimate shopping & leisure experience, boasting 300 stores & over 60 bars, restaurants & cafes.







## **Broad Street Mall**

TWR 126

Reading

A large indoor shopping centre based in Central Reading, offering a range of stores from shops to cafés. The mall benefits from its close proximity to The Oracle & is a key shopping destination to central Reading residents.





Broadway

Bexleyheath

The Broadway Centre is located in the centre of Bexleyheath & was refurbished in 2007. It has 60 stores, including Marks & Spencer, Next, River Island, H&M & New Look.

TWR 132





### The Malls

Basingstoke

A shopping centre with a wide range of shops & restaurants closely linked to a cinema & entertainment complex. The Malls also links directly to the popular Festival Place shopping centre, providing plenty to do for visitors in the town.

TWR 253





## Queen's Arcade

Cardiff

Queen's Arcade is located right in the heart of Cardiff & connects to St David's Shopping Centre. It is home to some of the city's most exciting big name stores & independent boutiques, as well as a host of sports specialist brands including Skechers & Foot Locker.

TWR 257



#### Experiential

- Available in Bluewater, one of the UK's most premium malls
- Previous activity has included live twitter feeds, 'sound showers' and full domination campaigns with bespoke builds





WIN THE TWILIGHT SAGA: THE STORY SO FAR BOXSET



Tweet #BreakingDawnMum to see your message here. The best three tweets win The Twilight Saga boxset.



@TwilightSaga\_UK I'm spoiling my mom with a new bag, her favourite perfume and a box of chocolates #BreakingDawnMum













### For More Information

Please Call

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**Active Advertising** 

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